

## FIVE COMMON ESTATE PLANNING MISTAKES

Presented by Steven Andrew Jackson (Provider #S16434)  
Approved by the NC Department of Insurance (Course #C04332)  
1 HOURS GENERAL C.E. / \$15

**Seminar Date & Time: Wednesday, February 29, 2012, 8:00-9:00 a.m.**

Location: Conference Room, One North Pack Square

Registration Deadline – February 22, 2012

### REGISTRANT INFORMATION:

Title: \_\_\_\_\_ Company: \_\_\_\_\_

First: \_\_\_\_\_ Middle: \_\_\_\_\_ Last: \_\_\_\_\_

Email: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State/Zip: \_\_\_\_\_

Contact No: \_\_\_\_\_

NPN No.: \_\_\_\_\_

### PLEASE CHOOSE:

Yes, I would like to register for the **Five Common Estate Planning Mistakes** CE Course

No, I cannot register at this time but keep me on the mailing list

### Payment Information:

Make check payable to Steven Andrew Jackson and mail to:

Steven Andrew Jackson, Esq.

One North Pack Square, Suite 306

Asheville, NC 28801

**Fax Form to:** 828-254-6599 or scan and email to:

steve@stevenandrewjackson.com

Questions? Contact our office at 828-252-7300 or email:

steve@stevenandrewjackson.com



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## FIVE COMMON ESTATE PLANNING MISTAKES EARN UP TO 1 HOUR OF GENERAL C.E.

Approved by the N.C. Department of Insurance (Course #C04332)

**SPACE LIMITED TO 20 PARTICIPANTS  
COFFEE AND LIGHT PASTRIES PROVIDED**

**Date/Time:** Wednesday, February 29, 2012, 8:00 a.m. – 9:00 a.m.

**Location:** Conference Room  
The Biltmore Building, One North Pack Square  
Asheville, NC 28801

**Registration:** \$15

**Audience:** CPAs and Financial Advisors

### Description:

Estate Planning is vital to your clients and can also be a good prospecting tool. It gets you to “the same side of the table as your client” and helps reinforce your relationship with your clients or prospects. We’ll show you “Five Common Estate Planning Mistakes.”

In one hour, we will cover:

1. Why a will is **NOT** an Estate Plan.
2. Why your legal documents probably won't work out of state.
3. Planning for the possibility of raising estate taxes.
4. How you can still easily end up in Probate Court even if you have a Trust.
5. Why there is **NO LOVE** in Probate Court.
6. How to protect yourselves and your loved ones in the event of a lawsuit or divorce.
7. Other current and relevant topics.