



STEVEN ANDREW JACKSON

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SUCCESSION: FAMILY & BUSINESS

EARN UP TO 1 HOUR OF GENERAL C.E.

Approved by the N.C. Department of Insurance (Course #204634)

**SPACE LIMITED TO 20 PARTICIPANTS
COFFEE AND LIGHT PASTRIES PROVIDED**

Date/Time: Wednesday, **September 12, 2018**, 8:00 a.m. – 9:00 a.m.

Location: Conference Room
The Biltmore Building, One North Pack Square
Asheville, NC 28801

Registration: \$15

Audience: CPAs, Accountants, Financial, and Insurance Professionals

Description: In one interesting hour we will dive into issues that have been brought to the forefront lately in the movie “All the Money In The World”, and the TV Shows: “Trust”, both about the Getty Family, and the transition of their family business; and “Succession” which is dealing with the family dynamics and the transition of the business. We also have seen that on a major scale here locally in Asheville, North Carolina in regards to the passing of Mr. and Mrs. Cecil, owners of the Biltmore Estate, and the succession of that local historic property and its many related enterprises.

In one hour, we will cover:

1. Family Mindsets.
2. Family History and Issues that Causes.
3. Succession of the Business and Family Assets.
4. Structuring the Transition.
5. Keeping the Family in Relationship after the Estate Settles.

Succession: Family & Business

Presented by Steven Andrew Jackson (Provider #S16434)
Approved by the NC Department of Insurance (Course #204634)
1 HOURS GENERAL C.E. / \$15

Seminar Date & Time: Wednesday, **September 12, 2018, 8:00-9:00 a.m.**

Location: Conference Room, One North Pack Square

Registration Deadline – **September 6, 2018**

REGISTRANT INFORMATION:

Title: _____ Company: _____

First: _____ Middle: _____ Last: _____

Email: _____

Address: _____

City: _____ State/Zip: _____

Contact No: _____

NPN No.: _____

PLEASE CHOOSE:

Yes, I would like to register for the **Succession: Family & Business** CE Course

No, I cannot register at this time but keep me on the mailing list

Payment Information:

Make check payable to Steven Andrew Jackson and mail to:
Steven Andrew Jackson, Esq.
One North Pack Square, Suite 306
Asheville, NC 28801

Fax Form to: 828-254-6599 or scan and email to: steve@stevenandrewjackson.com
Questions? Contact our office at 828-252-7300 or email: steve@stevenandrewjackson.com